

Piper Sandler Limited
2 Gresham Street
6th Floor
London
EC2V 7AD

The Directors
Oscar plc
45 Pall Mall
London
SW1Y 5JG

16 December 2022

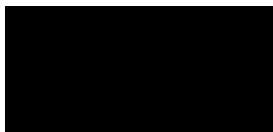
Dear Sirs / Madams

Project Oscar – the proposed sale of Oscar plc's laminates, films and coated fabrics businesses (the “Transaction”)

We refer to the class 1 circular (the “Circular”) to be published by Oscar plc on or around the date of this letter in connection with the Transaction following the approval by the Financial Conduct Authority.

We hereby confirm that we have given and not withdrawn our consent to the inclusion in the Circular of the references to our name in the form and context in which they are included.

Yours faithfully,



Signed

Name: Ian George

Position: Managing Director

For and on behalf of Piper Sandler Limited